

#### Arizona Tuition Organization

# **Example #1—Refund NO Tax Credit**

ļ	Tour Marine (as shown on page 1)	Tour Social Security Number		
	36 Other Subtractions from Income. Complete Other Subtraction from Arizona Gross Inc	come schedule on page 6 36		00
	37 Subtract line 36 from line 35. Enter the difference		\$125,000	00
S.	38 Age 65 or over: Multiply the number in box 8 by \$2,100			00
ţ	39 Blind: Multiply the number in box 9 by \$1,500	39		00
Exemptions	40 Other Exemptions. See instructions40E Multiply the number in box 40E by \$2,30			00
ă	41 Qualifying parents and grandparents: Multiply the number in box 11a by \$10,000	41		00
	42 Arizona adjusted gross income: Subtract lines 38 through 41 from line 37. If less than zer		\$125,000	00
	43 Deductions: Check box and enter amount. See instructions	<u> </u>	\$25,100	00
	44 If you checked box 43S and claim charitable contributions, check 44C Complete page			00
	45 Arizona taxable income: Subtract lines 43 and 44 from line 42. If less than zero, enter "0"		\$99,900	00
v	100 100 100 100 100 100 100 100 100 100		, ,	00
Тах	If line 45 is \$250,001 or more (single/mfs) or \$500,001 or more (mf/hob) compute the			00
	ability Tay from recenture of credits from Arizona Form 301. Part 2 line 30			00
Baland	48 Subtotal of tax: Add lines 46a, 46b and 47. Enter the total.		\$2919	00
Bal	49 Dependent lax Credit. See instructions		\$125	00
	45 Dependent lax Credit. Gee instructions		7123	00
	And the state of t			00
	51 Nonrefundable Credits from Arizona Form 301, Part 2, line 61		\$2794	00
	52 Balance of tax: Subtract lines 49, 50 and 51 from line 48. If the sum of lines 49, 50 and 51 is	1905040	\$3000	00
	53 2021 AZ income tax withheld.		75000	
dits	54 2021 AZ estimated tax payments54a 00 Claim of Right 54b			00
Refundable Credits	55 2021 AZ extension payment (Form 204)			00
aple	56 Increased Excise Tax Credit (from the worksheet - see instructions)			00
Euno	57 Property Tax Credit from Arizona Form 140PTC			00
S.	58 Other refundable credits: Check the box(es) and enter the total amount	58 <b>1</b> 308-1 58 <b>2</b> 349 <b>58</b>	42222	00
	59 Total payments and refundable credits: Add lines 53 through 58. Enter the total	Almana and an anti-dependent of the American and American and American and American and American and American	\$3000	00
Overpayment	60 TAX DUE: If line 52 is larger than line 59, subtract line 59 from line 52. Enter amount of tax due	e. Skip lines 61, 62 and 63 <b>60</b>	d200	00
ay m	61 OVERPAYMENT: If line 59 is larger than line 52, subtract line 52 from line 59. Enter amount o	f overpayment 61	\$206	00
e L	62 Amount of line 61 to be applied to 2022 estimated tax	62		00
Ó			206	00
6	64 - 74 Voluntary Gifts to: Solutions Teams Assigned to Schools 64 Arizona	Wildlife <b>65</b>		
Voluntary Gifts	Child Abuse Prevention	1 Gift		
tary	Neighbors Helping Neighbors69 00 Special Olympics70 00 Veterar	ns' Donations Fund <b>71</b>		
티	I Didn't Pay Enough Fund <b>72</b> 00 Sustainable State Parks and Road Fund	euter of Animals <b>74</b> 00		
>	75 Political Party (if amount is entered on line 68 - check only one): 751 Democratic 752 L	ibertarian 753 Republican		
Penalty	76 Estimated payment penalty			00
P	78 Add lines 64 through 74 and 76; enter the total	78		00
Amount Owed			\$206	
	Direct Deposit of Refund: Check box 79A if your deposit will be ultimately placed in a foreign	account; see instructions. 79A	,	
in C	C Checking or FOUTING NUMBER ACCOUNT NUMBER			
mot	98 S Savings			
₹		Application of the contract of		0.0
	and include with your return			00
ш	Under penalties of perjury, I declare that I have read this return and any documents w true, correct and complete. Declaration of preparer (other than taxpayer) is based on all			are /
HERE	7			
ш	YOUR SIGNATURE DATE	OCCUPATION		



#### Arizona Tuition Organization

## **Example #1—Refund WITH Tax Credit**

	TOUT INATHE (	as shown on page 1)	linei		
	36 Othe	r Subtractions from Income. Complete Other Subtraction from Arizona Gross Income schedule on page 6			0
	37 Subt	act line 36 from line 35. Enter the difference	37	\$125,000	0
SL	<b>38</b> Age	35 or over: Multiply the number in box 8 by \$2,100	38		0
ję.	39 Blind	: Multiply the number in box 9 by \$1,500	39		0
Exemptions		r Exemptions. See instructions40E Multiply the number in box 40E by \$2,300			0
ŭ	41 Qual	fying parents and grandparents: Multiply the number in box 11a by \$10,000	41		0
	42 Arizo	ona adjusted gross income: Subtract lines 38 through 41 from line 37. If less than zero, enter "0"	12	\$125,000	
		ictions: Check box and enter amount. See instructions	10000	\$25,100	0
	44 If you	checked box 43 <b>S</b> and claim charitable contributions, check 44 <b>C 🔲 Complete page 3.</b> See instructions	14	400.000	0
	45 Arizo	na taxable income: Subtract lines 43 and 44 from line 42. If less than zero, enter "0"	45	\$99,900	0
iabil	16a Com	oute the tax using amount on line 45 and Tax Tables X and Y or Optional Tax Tables	16a		0
-Iabii	b If line	45 is \$250,001 or more (single/mfs) or \$500,001 or more (mfj/hoh) compute the tax surcharge. Enter the amount.	46b		0
e)C	Tax f	om recapture of credits from Arizona Form 301, Part 2, line 30	47	62010	0
Balance	1200	otal of tax: Add ines 46a, 46b and 47. Enter the total	48	\$2919	120
<b>—</b>	<b>49</b> Depe	naent lax Credit. See instructions	19	\$125	0
		Tay Credit Donation	50	62425	0
		elundable Credits from Arizona Form 301, Part 2, line 61		\$2435	10
	10000 minoral 2 mil	1810/2013 NO MINISTER 1821	52	\$359	ı.
			53	\$3000	0
and		AZ estimated tax payments 54a 00 Claim of Right 54b 00 Add 54a and 54b.			0
Cre		AZ extension payment (Form 204)	0.0000		0
Total Payments and Refundable Credits		ased Excise Tax Credit (from the worksheet - see instructions)	SOC MAIN		0
al Pa	100	erty Tax Credit from Arizona Form 140PTC	2017		10
Re d	58 Othe	r refundable credits: Check the box(es) and enter the total amount	58	4222	0
	59 Tota	payments and refundable credits: Add lines 53 through 58. Enter the total	59	\$3000	0
Tax Due or Overpayment		DUE: If line 52 is larger than line 59, subtract line 59 from line 52. Enter amount of tax due. Skip lines 61, 62 and 63	Charles Co.	¢2641	0
Due		RPAYMENT: If line 59 is larger than line 52, subtract line 52 from line 59. Enter amount of overpayment		\$2641	0
Tax [		unt of line 61 to be applied to 2022 estimated tax		¢2C44	C
. 0			63	\$2641	IC.
Giffs		bluntary Gifts to: Assigned to Schools 64 UU Arizona Wildlife 65 UU buse Prevention 66 00 Domestic Violence Services 67 00 Political Gift 68 00			
Voluntary		ors Helping Neighbors			
ln o/		Pay Enough Fund72 00 Sustainable State Parks 73 00 Spay/Neuter of Animals 74 00			
		cal Party (if amount is entered on line 68 - check only one): 751 Democratic 752 Libertarian 753 Republican	<b>I</b>		The second
₹	South Samuel	nated payment penalty	76		0
enalty	77 771 <b></b>	Annualized/Other 772☐ Farmer or Fisherman 773☐ Form 221 included			r
_	2020 S. 1570		78	\$2641	10
Refund or Amount Owed		JND: Subtract line 78 from line 63. If less than zero, enter amount owed on line 80	79	\$2041	
t d	200	CD Checking or ROUTING NUMBER ACCOUNT NUMBER			
noon		Savings			
A A		UNT OWED: Add lines 60 and 78. Make check payable to Arizona Department of Revenue; write your SSN on payment;			Т
		clude with your return.	30		0
		penalties of perjury, I declare that I have read this return and any documents with it, and to the best of my kno	•		are
	true, co	rrect and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer h	nas any kno	wledge.	
R	<b>→</b>				
世		GNATURE DATE OCCUPATION			- 0.0



#### Arizona Tuition Organization

# **Example #2—Payment Due NO Tax Credit**

	36 Other Subtractions from Income. Complete Other Subtraction from Arizona Gross Income schedule on page 6 36	,	
	37 Subtract line 36 from line 35. Enter the difference 37	\$125,000	(
က္	38 Age 65 or over: Multiply the number in box 8 by \$2,100		
Exemptions	39 Blind: Multiply the number in box 9 by \$1,500		(
m m	40 Other Exemptions. See instructions40E Multiply the number in box 40E by \$2,300		
Exe	41 Qualifying parents and grandparents: Multiply the number in box 11a by \$10,000		
	42 Arizona adjusted gross income: Subtract lines 38 through 41 from line 37. If less than zero, enter "0"	\$125,000	(
	43 Deductions: Check box and enter amount. See instructions	\$25,100	(
	44 If you checked box 43S and claim charitable contributions, check 44C Complete page 3. See instructions		(
	45 Arizona taxable income: Subtract lines 43 and 44 from line 42. If less than zero, enter "0"	\$99,900	(
×	46a Compute the tax using amount on line 45 and Tax Tables X and Y or Optional Tax Tables	6	(
iabilit	6b If line 45 is \$250,001 or more (single/mfs) or \$500,001 or more (mfj/hoh) compute the tax surcharge. Enter the amount. 46b		(
	47 Tax from recapture of credits from Arizona Form 301, Part 2, line 30	4	$\Box_{0}$
ē	48 Subtotal of tax: old lines 46a, 46b and 47. Enter the total	\$2919	(
ñ	49 Dependent Tax Credit. See instructions	\$125	(
	50 Family income tax credit (from the worksheet - see instructions)		
	51 Nonrefundable Credits from Arizona Form 301, Part 2, line 61		ا
	52 Balance of tax: Subtract lines 49, 50 and 51 from line 48. If the sum of lines 49, 50 and 51 is greater than line 48, enter "0" 52	\$2794	(
	53 2021 AZ income tax withheld	\$300	[
क क	54 2021 AZ estimated tax payments 54a 00 Claim of Right 54b 00 Add 54a and 54b. 54c		(
ts ar	55 2021 AZ extension payment (Form 204)		(
nent le C	56 Increased Excise Tax Credit (from the worksheet - see instructions)		
Payı	57 Property Tax Credit from Arizona Form 140PTC		(
Total Payments and Refundable Credits	58 Other refundable credits: Check the box(es) and enter the total amount		-
- 4	59 Total payments and refundable credits: Add lines 53 through 58. Enter the total	\$300	
	60 TAX DUE: If line 52 is larger than line 59, subtract line 59 from line 52. Enter amount of tax due. Skip lines 61, 62 and 63	\$2494	
e or	61 OVERPAYMENT: If line 59 is larger than line 52, subtract line 52 from line 59. Enter amount of overpayment	, -	
k Du	62 Amount of line 61 to be applied to 2022 estimated tax		(
Tax Due or Overpayment	63 Balance of overpayment: Subtract line 62 from line 61. Enter the difference 63		1
	64 - 74 Voluntary Gifts to:  Solutions Teams Assigned to Schools 64 00 Arizona Wildlife 65 00		
ilfts	Child Abuse Prevention 66 00 Domestic Violence Services 67 00 Political Gift 00		
Voluntary Gifts	Neighbors Helping Neighbors 69 00 Special Olympics 70 00 Veterans' Donations Fund 71 00		
<u>r</u>	I Didn't Pay Enough Fund		
9	75 Political Party (if amount is entered on line 68 - check only one): 751 Democratic 752 Libertarian 753 Republican		
	76 Estimated payment penalty		7
Penalty	77 771 Annualized/Other 772 Farmer or Fisherman 773 Form 221 included		
Per	78 Add lines 64 through 74 and 76; enter the total		T
70	79 REFUND: Subtract line 78 from line 63. If less than zero, enter amount owed on line 80		(
or Swe	Direct Deposit of Refund: Check box 79A if your deposit will be ultimately placed in a foreign account; see instructions. 79A		
int C	C Checking or ROUTING NUMBER ACCOUNT NUMBER		
Refund or Amount Owed	98 S Savings		
A	80 AMOUNT OWED: Add lines 60 and 78. Make check payable to Arizona Department of Revenue; write your SSN on payment;	\$2494	
	and include with your return 80	11 0 6 0	
	Under penalties of perjury, I declare that I have read this return and any documents with it, and to the best of my knowled true, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has a		а
111	nas, sansa ana samplete. Secial and is proparer tenter train taxpayer) is based on an information of which proparer has a	, mowleage.	
HERE	<b>→</b>		
1 111	YOUR SIGNATURE DATE OCCUPATION		_



#### Arizona Tuition Organization

## **Example #2—Payment Due WITH Tax Credit**

HERE	and include with your return	dge and belief, the	y are
Refund or Amount Owed	79 REFUND: Subtract line 78 from line 63. If less than zero, enter amount owed on line 80	\$59	0
Penalty	77 771 ☐ Annualized/Other 772 ☐ Farmer or Fisherman 773 ☐ Form 221 included  78 Add lines 64 through 74 and 76: enter the total		0
y Voluntary Gifts	64 - 74 Voluntary Gifts to:  Child Abuse Prevention 66 00 Domestic Violence Services 67 00 Political Gift 68 00 Neighbors Helping Neighbors 69 00 Special Olympics 70 00 Veterans' Donations Fund 71 00 Spay/Neuter of Animals 74 00 Political Party (if amount is entered on line 68 - check only one): 751 Democratic 752 Libertarian 753 Republican 76  Estimated payment penalty 76		To
Tax Due or Overpayment	60TAX DUE:If line 52 is larger than line 59, subtract line 59 from line 52. Enter amount of tax due. Skip lines 61, 62 and 63.6061OVERPAYMENT:If line 59 is larger than line 52, subtract line 52 from line 59. Enter amount of overpayment.6162Amount of line 61 to be applied to 2022 estimated tax.6263Balance of overpayment:Subtract line 62 from line 61. Enter the difference.63	\$59	
Total Payments a Refundable Cred	55 2021 AZ extension payment (Form 204). 55 Increased Excise Tax Credit (from the worksheet - see instructions) 56 Property Tax Credit from Arizona Form 140PTC. 57 Other refundable credits: Check the box(es) and enter the total amount. 581 308-I 58 39 Total payments and refundable credits: Add lines 53 through 58. Enter the total. 59	\$300	
s and edits	52       Balance of tax: Subtract lines 49, 50 and 51 from line 48. If the sum of lines 49, 50 and 51 is greater than line 48, enter "0"	\$359 \$300	0 0
Bala	Subtotal of tax: Add lines 46a, 46b and 47. Enter the total	\$125	
	46a Compute the tax using amount on line 45 and Tax Tables X and Y or Optional Tax Tables	\$2919	
	Deductions: Check box and enter amount. See instructions 43I ITEMIZED 43S STANDARD 43 If you checked box 43S and claim charitable contributions, check 44C Complete page 3. See instructions 44 Arizona taxable income: Subtract lines 43 and 44 from line 42. If less than zero, enter "0" 45	\$25,100	
Exemptions	37 Subtract line 36 from line 35. Enter the difference	\$125,000	
	36 Other Subtractions from Income. Complete Other Subtraction from Arizona Gross Income schedule on page 6 36	\$125,000	0